

Solo 401(k) & Paired Plans

Maximizing your own Retirement Potential

Self-Employed? Independent Contractor? Want to save for retirement & reduce your taxes? Think your options are limited? A Profit Sharing Solo 401(k) could be the perfect option for you & your spouse. PPC can show you how to save almost \$30k in taxes per year and contribute over \$100k this year to your retirement...

PPC will provide a free tax analysis & plan illustration to show you the full benefits... Based on YOUR goals...

Pre-Tax & Roth Post-Tax Options for Flexibility you need

No 5500 Filing Needed under \$250k in Assets

Ability to add your Spouse for additional tax savings & contributions

Customize your own Investments

Investing in your Own Potential - Let's get Started Today...



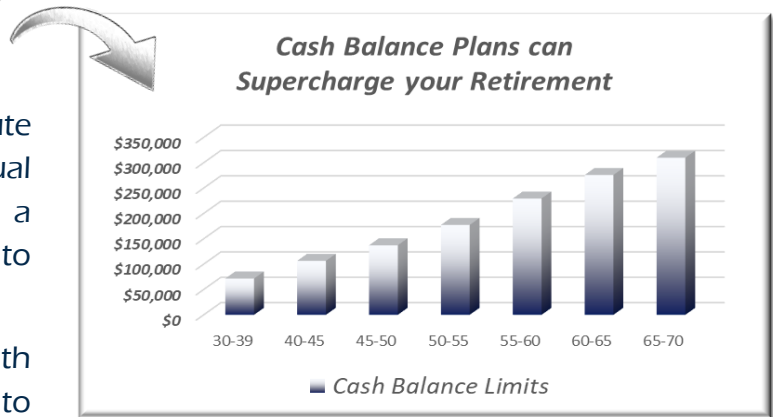
We design the plan to meet your annual goals...

Want to save contribute than \$62k per year?

Looking for an option to contribute more than the standard 401(k) annual limits? Pair your Solo 401(k) with a Cash Balance Defined Benefit Plan to supercharge your retirement...

Our on-staff actuaries can work with you & your CPA to build a plan to meet your target retirement goals. With individual annual limits exceeding \$300k depending on age, we can help you save payroll taxes, business income taxes, to contribute the max for yourself & your retirement

The PPC Team has the knowledge & experts you need...



(Average 2019 Individual Contribution Limits based on Primary Participant Age Range - For Illustration Purposes Only)

Contact us Today!!

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Client Name: _____

Legal Company Name / dba: _____

Tax ID/EIN (if applicable): _____

Taxed as: _____

(Sole Prop, S-Corp, C-Corp, LP, Other)

Address: _____

City / State: _____

Zip: _____

Contact Email: _____

Phone: _____

Primary DOB: _____

(If Applicable)

Spouse DOB: _____

Primary Total Compensation: _____

Spouse Total Compensation: _____

Primary Desired Annual Contribution: _____

Spouse Desired Annual Contribution: _____

(Up to \$25k, \$25k-\$62K, Over \$62K)

(Up to \$25k, \$25k-\$62K, Over \$62K)

What is a TPA?

An independent partner... A Third Party Administrator is an integral part of any retirement plan. PPC works alongside your CPA, Financial Advisor & the Investment Platform you choose to ensure compliance and keep your retirement plan on track. We are the experts who can design the right framework for your plan and implement your goals. **Your Retirement Team...**

We perform all of the government & compliance testing with our 5 on-staff Actuaries, seasoned Plan Administrators, our licensed on-staff CPA, and team of skilled professionals who are experts in their field... **We keep you on Track...**



401(k) Plans

Profit Sharing Plans

Cash Balance Plans

DB Plans

Roth 401(k) Plans

457 Plans

403(b) Plans

Non - Qualified Plans