

Cash Balance Plans

A Fresh way to Defined Benefits

Do you have clients who are looking for ways to contribute more than \$63k per year towards their retirement? Cash Balance plans are not the old style of Defined Benefit Plans. With contribution limits in excess of \$300,000 per year, these plans can supercharge your retirement, substantially lower your annual corporate taxes, & provide a great option to catch-up on your retirement.

PPC will provide a free tax analysis & plan illustration to show your clients the full benefits...

Corporation makes all contributions

No Payroll Taxes or Business Income Taxes (Possible QBI Deduction)

Stand-alone or in conjunction with 401(k) Profit Sharing

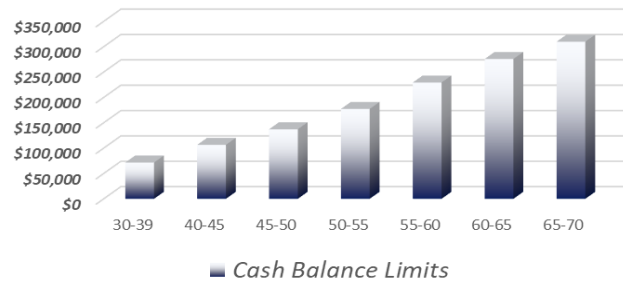
Cash Balance Plans **Up to \$350,000 Contribution**

Stable Companies wanting to contribute over \$75,000

Owners who are typically older than Employees

Contributions based on Ages of Participants

Cash Balance Plans can Supercharge your Retirement



Your Company can contribute over \$300K to your Personal Retirement...

PPC has the Experience, Knowledge & Actuaries on staff to guide you...

Quick Reference Contribution Guide

Age Range	Est. Limit
30-39	\$71,546
40-45	\$106,353
45-50	\$137,109
50-55	\$177,165
55-60	\$229,337
60-65	\$275,760
65-70	\$309,832

6+ Actuaries & 2+ CPAs on Staff that oversee Compliance – We can handle all aspects of your plan in-house...

Single Source Total Coverage for you & your Clients

The Experience & Capabilities you need - An average 15 to 35 years of experience for our Qualified 401(k) Administrators (QKA) & Qualified Plan Administrators (QPA)

CEFEX Certification for Quality Standards with over 2,000 active plans in force throughout USA with a 97% Client Retention Rate

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